



REBATE PRE-AUTHORIZATION FORM

This Pre-Authorization form may be used for Upgrade and Save – North Carolina Rebates for oil-fired boilers, water heaters, or furnaces, and aboveground oil storage tanks. Pre-authorizations will expire 60 days after authorization. **This form must be completed in full by a North Carolina registered Heating Oil Dealer and submitted to NCPCM prior to any installation.** Dealer must confirm that Upgrade and Save – NC funds are available and the rebate has been approved PRIOR to the purchase and installation of any equipment.

Dealer is responsible for submitting all documentation to NCPCM upon completion of installation project, including project invoice, to complete the rebate process. Failure to furnish all necessary documentation will result in the customer being declared ineligible for consideration of any rebate(s). NCPCM assumes no liability for any denied or ineligible rebate requests. All pre-authorization requests and rebate applications may be completed online at UpgradeAndSaveNC.com.

Dealer must complete and submit a rebate application upon completion, including project invoice.

Dealer: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

NC License Number: _____

Phone & Email: _____

HVAC Installation Contractor Company: _____

HVAC Company Address: _____

City: _____ State: _____ Zip: _____

Contractor License Number: _____

Home Owner Applicant Name: _____

Installation Address: _____

City: _____ State: _____ Zip: _____

Customer Phone: _____ Anticipated Installation Date: _____

Check the rebate type being requested:

- \$500.00** for installation of higher-efficiency oil-fired boiler, furnace or water heater (see next page)
- \$500.00** to a licensed HVAC or plumbing contractor for the safe installation of said equipment.
- \$500.00** for installation of a new aboveground oil storage tank



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EQUIPMENT EFFICIENCY MUST BE INCLUDED IN TABLE BELOW, FAILURE TO DO THIS MAY VOID REBATE.

No more than twenty (20) installation rebates to any single Dealer. No more than 2 appliances per location with paid invoice attached.

	Amount per unit	Number of units	Model number(s)	Serial number(s)	AFUE/EF	Total
Existing/Old Oil-Fired Boiler	\$500.00					
Existing/Old Oil-Fired Water Heater	\$500.00					
Existing/Old Oil-Fired Furnace	\$500.00					
HVAC Contractor Rebate	\$500.00					
Grand Total						

I have read and understand the NCPCM UPGRADE AND SAVE – North Carolina Energy Efficiency and Safety Rebate Rules.

*Signature of Dealer:

False or misleading applications or information may disqualify the rebate and may be grounds for suspension of the dealer from the program.

***DISCLAIMER:**

The Dealer seeking a rebate must submit a full and complete Application Form. Submission of the Application form constitutes a representation on the part of the participating Dealer that the work shown on the form has actually been completed. A validation inspection must be performed by the participating Dealer after the installation of each new qualifying appliance(s) and the result of that inspection must be documented on the Application form. The Dealer agrees to comply with all rules and regulations governing the installation of the qualifying oil-fired appliance, the manufacturer’s installation instructions, and all applicable Building Codes. NCPCM assumes no responsibility whatsoever for the installation, inspection, or testing of the qualifying appliance(s) or any associated oil storage/piping system and, by issuing a rebate, makes no representation, warranty or guarantee regarding the qualifying appliance(s) or the associated fuel oil storage/piping system. NCPCM disclaims any liability for any personal injury, property damage, business losses or other damages of any nature whatsoever, whether special, indirect, consequential or compensatory, directly or indirectly arising from the installation of the qualifying appliance(s). This rebate is not affiliated with any other HVAC rebate programs.

Applicant, by submitting a rebate application, agrees that NCPCM is an authorized agent for National Oilheat Research Alliance (NORA) which was created by Congress under the National Oilheat Research Act of 2000 (“the Act”). All rebates are funded through funds collected by NORA as authorized by the Act. NCPCM does not provide rebates from its assets but merely acts as a conduit for the NORA program. The NORA rebate program may be withdrawn at any time, before or after an application for rebate has been filed. In such event, Applicant agrees that NCPCM shall have no liability if the rebate is not honored or funded under the NORA program for any reason.

Additional rebate forms may be obtained by downloading at www.UpgradeAndSaveNC.com.

